

**TONY BAYARD DE VOLO**  
1541 The Alameda  
San Jose CA 95126



Telephone 408-288-5431  
Facsimile 408-418-1772  
[www.vololaw.com](http://www.vololaw.com)

### **FEE AGREEMENT**

1. **Fee.** I will charge you a flat fee of \$600 to prepare a living will and trust package, including:

- Revocable Trust;
- Pour Over Will for each Spouse;
- Medical Directives/Power of Attorney for each Spouse with HIPPA forms;
- One (1) Grant Deed to transfer the real property to the trust (each additional property is an extra \$150 plus notary and recordation);
- Certificate of Trust;
- Assignment of Personal Property to transfer all personal property to the trust;
- Assignment of Business, if applicable;
- Guardianship Nomination (if applicable);
- Letter to Client Explaining “How Trusts Work” and Letter to Client re Estate Tax

This fee does not include the County Recorder fee to record the deed (usually about \$30 for your owner occupied home but \$100 for investment properties) or the notary fee (minimum \$100 – the notary is independent).

2. **Insurance.** In accordance with the requirements of California Business and Professions Code § 6148, we advise you that we do not maintain professional insurance coverage applicable to the services to be rendered to you.

The undersigned hereby agrees that the terms and conditions in this Fee Agreement.

VOLO LAW

\_\_\_\_\_  
Tony Bayard de Volo

\_\_\_\_\_  
Name:

\_\_\_\_\_  
Name:

Date: \_\_\_\_\_